

SUERF Seminar

Friday, 3rd June, 2005

jointly organized with Bank Gutmann AG
in cooperation with
The Vienna Institute for International Economic Studies WIIW,
and the Austrian Society for Bank Research BWG



The Future for Private Banking in the New EU Member States of Central and Eastern Europe

Venue: Bank Gutmann AG, Schwarzenbergplatz 16, A-1010 Vienna

Programme

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| 09.00 | <i>Registration</i> | |
| 09.30 | Opening | Eduard H. Hochreiter , Secretary General SUERF and Head of Economic Studies, Oesterreichische Nationalbank, Vienna |
| 09.45-10.30 | Keynote Speech | Andreas Wörgötter , Head of Country Studies V Division, OECD, Paris
<i>Wealth Creation and financial market developments in the new EU member states</i> |
| 10.30-11.00 | <i>Coffee Break</i> | |

11.00-12.45	Session I	<p>Market Potential for Private Banking in Central and Eastern Europe Chairman: Otto Lucius, Professor of Banking and Finance, University of Graz, Director, BWG, Vienna</p> <p><i>New EU Member States Catching up: Is their Growth Sustainable?</i> Peter Havlik, Deputy Director, WIIW, Vienna</p> <p><i>The Financial Structure in New Member States: An Overview</i> Josef Christl, Executive Director, Oesterreichische Nationalbank, Vienna</p> <p>Discussant for both papers: Eric Frey, Managing Editor of Der Standard, Vienna</p>
12.45-15.00	Lunch	<p><i>Hotel Imperial</i></p> <p>Luncheon speech: Austria as a Location for Private Banking: Vienna as a Regional Financial Centre Anton Fink, Managing Director, Bank Gutmann AG, Vienna</p>
15.00	Session II	<p>Strategy of Financial Market Players in New Member States</p> <p>Chair and Introductory Statement: Carl-Christoph Hedrich, Head of Financial Markets and Analysis, Commerzbank AG, Frankfurt</p>
15.10-17.10	Panellists:	<p>Alarich Fenyves, Partner, Roland Berger Strategy Consultants GmbH, Vienna</p> <p>Sławomir Lachowski, President of the Management Board, BRE Bank SA, Warsaw</p> <p>Regina Ovesny Straka, CEO, Slovenská Sporiteľňa, a.s. (Member of the ERSTE Bank Group), Bratislava</p>
17.10-17.20	Closing remarks	<p>David T. Llewellyn, SUERF President and Professor of Economics and Finance, Loughborough University</p>

End of the event approx. 17.20